

2.—Percentage Analyses of the Net Value of Production, by Industries, 1944-49

Industry	Percentages of Net Value in 1938					Percentages of Total Net Production				
	1944	1946	1947	1948	1949	1944	1946	1947	1948	1949
Agriculture.....	249.2	238.5	244.9	332.3	329.3	22.8	22.7	19.6	21.9	20.3
Forestry.....	207.5	290.7	390.0	437.7	432.0	7.5	11.0	12.5	11.4	10.6
Fisheries.....	216.0	303.2	309.3	357.4	335.2	1.1	1.7	1.4	1.4	1.2
Trapping.....	365.0	472.8	256.3	307.0	232.7	0.4	0.5	0.2	0.2	0.1
Mining.....	121.3	112.7	147.5	194.4	213.7	6.7	6.5	7.2	7.8	8.0
Electric power.....	147.4	154.9	163.2	174.9	189.8	3.0	3.4	3.0	2.7	2.7
<i>Less duplication in forest production.....</i>	<i>176.3</i>	<i>211.3</i>	<i>255.9</i>	<i>286.9</i>	<i>288.7</i>	<i>0.9</i>	<i>1.1</i>	<i>1.2</i>	<i>1.1</i>	<i>1.0</i>
Totals, Primary Production	198.3	208.6	230.5	299.1	302.6	40.7	44.7	42.7	44.3	41.9
Construction.....	141.0	231.3	340.5	469.6	603.8	3.7	6.3	7.8	8.9	10.7
Custom and repair.....	151.6	195.8	226.8	256.3	268.3	2.5	3.3	3.2	3.0	2.9
Manufactures.....	281.2	242.7	300.5	345.9	373.2	59.6	53.7	55.9	52.8	53.3
Totals, Secondary Production	258.5	238.6	299.9	353.0	390.3	65.8	63.3	66.9	64.7	66.9
<i>Less duplication in manufactures.....</i>	<i>182.5</i>	<i>216.5</i>	<i>307.9</i>	<i>350.1</i>	<i>367.7</i>	<i>6.5</i>	<i>8.0</i>	<i>9.6</i>	<i>9.0</i>	<i>8.8</i>
Grand Totals.....	235.7	225.9	265.2	327.1	349.7	100.0	100.0	100.0	100.0	100.0

3.—Net Value of Production in the Processing Industries, 1944-49

Industry	1944	1945	1946	1947	1948	1949
	\$	\$	\$	\$	\$	\$
Fish curing and packing.....	22,066,801	30,529,102	31,084,775	41,081,688	39,468,334	41,140,022 ¹
Sawmilling.....	96,528,955	103,153,766	129,408,392	190,514,978	196,936,196	186,120,981
Pulp and paper.....	174,492,103	180,401,885	258,164,578	356,084,900	412,770,470	423,375,527
Non-ferrous metal smelting.....	123,303,038	89,898,878	69,565,922	115,798,652	146,830,891	181,907,847
Cement.....	6,882,354	9,416,426	12,930,058	13,449,437	17,704,519	21,077,322
Clay products.....	5,478,923	6,938,409	9,563,690	11,266,933	13,602,445	14,076,742
Lime.....	5,005,235	4,663,859	4,910,127	5,763,244	7,284,638	8,223,272
Salt.....	3,287,660	3,241,456	2,890,423	3,493,193	3,765,785	4,716,723
Totals.....	437,045,069	428,243,781	518,517,965	737,453,025	838,363,278	880,638,436

¹ Excludes Newfoundland.

In 1949, manufacturing continued to be by far the leading group in producing new wealth. Although its position was less predominant than in the wartime economy of 1944, manufacturing still accounted for more than one-half of the total net value of commodity production in 1949. Agriculture remained the second most productive group, contributing about 20 p.c. of total net value. The relative importance of the forestry and the construction industries increased significantly since 1938; in 1949, each of these groups accounted for over 10 p.c. of the total. On the other hand, the mining and electric power industries showed declines, contributing 8 p.c. and 3 p.c., respectively, to the Canadian aggregate in 1949 compared with 13 p.c. and 5 p.c. in 1938.